

27 September 2013

BY FAX - ORIGINAL IN POST
(61-8-9315-5475)

Coal of Africa Ltd
Suite 8, 7 The Esplanade
Mount Pleasant
WA, Australia, 6153

Re: Notice of Person Ceasing to be a Substantial Shareholder under Section 671B

Company Secretary:

Enclosed is a Notice under Section 671B of Person Ceasing to be a Substantial Shareholder dated 26 September 2013.

Please note that The Capital Group Companies, Inc. or one of its affiliates has made notifications to your company pursuant to Section 671B in the past.

For the purpose of this Notice, an outstanding share balance of 1,048,368,613 shares was used to calculate the percentage of holdings. We believe this outstanding share balance is current; however, if this number is not accurate, please contact us as soon as possible so we may make the necessary revisions.

Should you have questions or require additional information, please contact Gina Martinez or Vivien Tan at (213) 615-0469, or send a fax message to (213) 615-4056. Alternatively, you may contact us via e-mail at GRGroup@capgroup.com.

Regards,

Christopher Aquino
Compliance Associate

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Form 605

Corporations Act 2001 Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme Coal of Africa Ltd

ACN/ARSN

1. Details of substantial holder(1)

Name The Capital Group Companies, Inc.

CAN/ARSN (if applicable) N/A

The holder ceased to be a substantial holder on 26 September 2013

The previous notice was given to the company on 6 September 2013

The previous notice was dated 5 September 2013

The shares reported were owned by accounts under the discretionary investment management of 1 investment management company (Capital Research and Management Company) which is a direct or indirect subsidiary of The Capital Group Companies, Inc., 333 South Hope Street, 55th Floor, Los Angeles, California 90071.

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
6 September 2013 - 26 September 2013	The Capital Group Companies, Inc.	Decreased holdings	Average price of 0.0892 GBP	2,288,466 Ordinary Shares	2,288,466

See Annexure A dated 5 September 2013

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3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
The Capital Group Companies, Inc.	333 South Hope Street, 55 th Floor Los Angeles, CA 90071

The shares being reported are owned by accounts under the discretionary investment management of 1 investment management company (Capital Research and Management Company) which is a direct or indirect subsidiary of The Capital Group Companies, Inc., 333 South Hope Street, 55th Floor, Los Angeles, California 90071.

See Annexure A dated 26 September 2013 (copy attached)

Signature

print name Katherine H. Newhall

capacity:

Counsel

sign here _____

date

27 September 2013

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Annexure "A"

This is the Annexure of 1 page marked Annexure "A" referred to in Form 605 (cease) signed by this corporation dated 26 September 2013.

The Capital Group Companies, Inc.

By:

Katherine H. Newhall
Counsel

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Australia Annexure
Coal of Africa Ltd
26 September 2013

CG Investment Management Company

Capital Research and Management Company

Account Number

11000035

Number of Shares

52,165,652

% Held

52,165,652

GRAND TOTAL

52,165,652

4.98%

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Nominee List

Coal of Africa Ltd
26 September 2013

Nominee Name

Westpac Custodian Nominees
50 Pitt Street, 8th Floor
Sydney, NSW 2000
Australia

11000035	52,165,652
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Total Shares:	52,165,652
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