

COAL OF AFRICA LIMITED
December 2013 Tenement Schedule

Tenements held by Controlled Entities:

Project Name	Tenement Number	Location	Interest	Change in quarter
Chapudi Project*	Albert 686 MS-	Limpopo~	74%	
	Bergwater 712 MS--		74%	
	Remaining Extent and Portion 2 of Bergwater 697 MS--		74%	
	Blackstone Edge 705 MS		74%	
	Remaining Extent & Portion 1 of Bluebell 480 MS-		74%	
	Remaining Extent & Portion 1 of Bushy Rise 702 MS--		74%	
	Castle Koppies 652 MS--		74%	
	Chapudi 752 MS --		74%	
	Remaining Extent, Portions 1, 3 & 4 of Coniston 699 MS--		74%	
	Driehoek 631 MS--		74%	
	Remaining Extent of Dorpsrivier 696 MS--		74%	
	Enfield 512 MS (consolidation of Remaining Extent of Enfield 474 MS, Brosdoorn 682 MS & Remaining Extent of Grootvlei 684 MS)--		74%	
	Remaining Extent and Portion 1 of		74%	
	Grootboomen 476 MS-		74%	
	Grootvlei 684 MS--		74%	
	Kalkbult 709 MS		74%	
	Remaining Extent, Remaining Extent of Portion 2, Remaining Extent of Portion 3, Portions 1, 4, 5, 6, 7 & 8 of Kliprivier 692 MS-		74%	
	Remaining Extent of Koodoobult 664 MS-		74%	
	Koschade 657 MS (Was Mapani Kop 656 MS)-		74%	
	Malapchani 659 MS-		74%	
	Mapani Ridge 660 MS-		74%	
	Melrose 469 MS-		74%	
	Middelfontein 683 MS-		74%	
	Mountain View 706 MS-		74%	
	M'tamba Vlei 654 MS		74%	
	Remaining Extent & Portion 1 of Pienaar 635 MS-		74%	
	Remaining Extent & Portion 1 of Prince's Hill 704 MS-		74%	
	Qualipan 655 MS-		74%	
	Queensdale 707 MS-		74%	
	Remaining Extent & Portion 1 of Ridge End 662 MS-		74%	

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	Remaining Extent & Portion 1 of Rochdale 700 MS-		74%
	Sandilands 708 MS-		74%
	Portions 1 & 2 of Sandpan 687 MS--		74%
	Sandstone Edge 658 MS-		74%
	Remaining Extent of Portions 2 & 3 of Sterkstroom 689 MS-		74%
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	Sutherland 693 MS-		74%
	Remaining Extent & Portion 1 of Varkfontein 671 MS--		74%
	Remaining Extent, Portion 2, Remaining Extent of Portion 1 of Vastval 477 MS-		74%
	Vleifontein 691 MS-		74%
	Ptn 3, 4, 5 & 6 of Waterpoort 695 MS--		74%
	Wildebbeesthoek 661 MS-		74%
	Woodlands 701 MS-		74%
Kanowna West and Kalbara	M27/41	Coolgardie^	23.68%
	M27/47		23.68%
	M27/59		23.68%
	M27/72,27/73		23.68%
	M27/114		23.68%
	M27/181		21.31%
	M27/196		23.68%
	M27/414,27/415		23.68%
	P27/1826-1829		23.68%
	P27/1830-1842		23.68%
	P27/1887		23.68%
Abbotshall Royalty	ML63/409,410	Norseman^	Royalty
Kookynie Royalty	ML40/061	Leonora^	Royalty
	ML40/135,136		Royalty
Holfontein	Remaining extent, Remaining Extent of portions 1, 5 and 11 and portions 4, 6, 9, 10, 12 and 13 of the farm Holfontein 138 IS	Mpumalanga~	100%
Makhado Project	Fripp 645 MS	Limpopo~	100%
	Lukin 643 MS		100%
	Remaining Extent and Portion 1 of Overwinning 713 MS		100%
	Salaita 188 MT		100%
	Tanga 648 MS		100%
	Remaining Extent, Portion 1 and Portion 2 of the farm Windhoek 649 MS		100%
Generaal Project	Beck 568 MS--	Limpopo~	74%
	Bekaf 650 MS-		74%
	Remaining Extent & Portion 1 of Boas 642 MS-		74%
	Chase 576 MS-		74%

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	Coen Britz 646 MS-		74%
	Fanie 578 MS-		74%
	Gray 189 MT		100%
	Portions 1, 2 and Remaining Extent of Generaal 587 MS-		74%
	Joffre 584 MS-		74%
	Juliana 647 MS		74%
	Kleinenberg 636 MS-		74%
	Remaining Extent of Maseri Pan 520 MS-		74%
	Remaining Extent and Portion 2 of Mount Stuart 153 MT--		100%
	Nakab 184 MT--		100%
	Phantom 640 MS--		74%
	Riet 182 MT--		100%
	Rissik 637 MS-		100%
	Salaita 188 MS-		74%
	Schuitdrift 179 MT-		100%
	Septimus 156 MT--		100%
	Solitude 111 MT-		74%
	Stayt 183 MT--		100%
	Telema 190 MT		100%
	Remaining Extent & Portion 1 of Terblanche 155 MT--		100%
	Van Deventer 641 MS-		74%
	Wildgoose 577 MS-		74%
Mopane Project*	Ancaster 501 MS--	Limpopo~	100%
	Banff 502 MS-		74%
	Bierman 599 MS-		74%
	Cavan 508 MS		100%
	Cohen 591 MS--		100%
	Remaining Extent, Portions 1 & 2 of Delft 499 MS-		74%
	Dreyer 526 MS--		74%
	Remaining Extent of Du Toit 563 MS-		74%
	Faure 562 MS		74%
	Remaining Extent and Portion 1 of Goosen 530 MS --		74%
	Hermanus 533 MS-		74%
	Jutland 536 MS--		100%
	Krige 495 MS-		74%
	Mons 557 MS-		100%
	Remaining Extent of Otto 560 MS (Now Honeymoon)-		74%
	Remaining Extent & Portion 1 of Pretorius 531 MS-		74%
	Schalk 542 MS-		74%
	Stubbs 558 MS-		100%
	Ursa Minor 551 MS--		74%
	Van Heerden 519 MS--		74%
	Portions 1, 3, 4, 5, 6, 7, 8, 9,		74%

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	Remaining Extent of Portion 10, Portions 13, 14, 15, 16, 17, 18, 19, 20, 21, 22, 23, 24, 26, 27, 29, 30, 35, 36, 37, 38, 39, 40, 41, 44, 45, 46, 48, 49, 50, 51, 52 & 54 of Vera 815 MS			
	Remaining Extent of Verdun 535 MS-		74%	
	Voorburg 503 MS--		100%	
Mooiplaats	Portions 1, 9,14,17,18,19,20 & Remaining Extent of Mooiplaats 290 IT	Mpumalanga~	74%	Previously 100% - Ferret Environmental Services (Pty) Ltd reinstated as 26% shareholders in terms of a litigation settlement agreement
	Portion 2, 3 and Remaining Extent of Klipbank 295 IT		74%	
	Portions 1, 2 and Remaining Extent of Adrianople 296 IT		74%	
	Portions 2 & 3 of Willemsdal 330 IT		74%	
	Portions 2, 3, 4 & Remaining Extent) of De Emigratie 327 IT		74%	
	Remaining Extent and Portions 2, 5, 8,10 & 13 of Buhrmansvallei 297 IT		74%	
	Klipfontein 442 IT		74%	
Vele	Portions of Overvlakte 125 MS (Remaining Extent, 3, 4, 5, 6, 13, 14)	Limpopo~	100%	
	Bergen Op Zoom 124 MS		100%	
	Semple 155 MS		100%	
	Voorspoed 836 MS		100%	
	Alyth 837 MS		100%	
	Lizzuela 62 MS		100%	
	Patracia 65 MS		100%	
	Hacyon 69 MS		100%	
Klipbank**	Portions 15,16,17 (also known as Mineral area 1) of Klipbank 467 JS	Mpumalanga~	100%	
	Portions 4 - 27 of Klipbank 467 JS		100%	
	Portion 1 and 2 of the farm Sterkwater 317 JS		100%	
Opgoedehoop**	Portion 5 of Opgoedehoop 205 IS	Mpumalanga~	100%	
Zonnebloem (Vuna)**	Remaining Extent of Portion 2 and Portion 5 of Zonnebloem 396 JS	Mpumalanga~	49%	
Hartogshoop***	Remaining Extent of the farm Hartogshoop 410 JS	Mpumalanga~	100%	
Woestalleen**	Remaining Extent of the farm Wostalleen 477 JS	Mpumalanga~	100%	
	Portion 2 of the farm De Groote Rietpan 479 JS		100%	
			100%	

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	Remaining Extent and Portion 4 Of the farm Noodhulp 474 JS		100%
Tshikunda	Certain portions of Unsurveyed State Land known as Mutale	Limpopo~	60%
Coal bed methane	Adelaide 91 MT	Limpopo~	50%
	Adieu 118 MT		50%
	Alicedale 138 MT		50%
	Armstice 120 MT		50%
	Bergwater 697 MS		50%
	Bergwater 712 MS		50%
	Blackstone Edge 705 MS		50%
	Bushy Rise 702 MS		50%
	Chapudi 752 MS		50%
	Charlotte 90 MT		50%
	Chase 576 MS		50%
	Cross 117 MT		50%
	Doppie 95 MT		50%
	Ettie 33 MT		50%
	Fanie 578 MS		50%
	Feskraal 85 MT		50%
	Folorodwe 79 MT		50%
	Fripp 645 MS		50%
	Gray 189 MT		50%
	Hetty 93 MT		50%
	Jeannette 77 MT		50%
	Joffre 584 MS		50%
	Kalkbult 709 MS		50%
	Laura 115 MT		50%
	Lukin 643 MS		50%
	Magazasand 123 MT		50%
	Malapchani 659 MS		50%
	Mountainview 706 MS		50%
	Mount Stuart 153 MT		50%
	Nakab 184 MT		50%
	Naus 178 MT		50%
	Neltox 92 MT		50%
	Phantom 640 MS		50%
	Prince's Hill 704 MS		50%
	Queensdale 707 MS		50%
	Riet 182 MT		50%
	Rochdale 700 MS		50%
	Rynie 158 MT		50%
	Salaita 188 MT		50%
	Schuitdrift 179 MT		50%
	Septimus 156 MT		50%
	Stayt 183 MT		50%
	Suzette 32 MT		50%
	Tanga 648 MS		50%
	Telema 190 MT		50%
	Terblanche 155 MT		50%
	Trevenna 119 MT		50%

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The Duel 186 MT	50%
Truida 76 MT	50%
Van Deventer 641 MS	50%
Wendy 86 MT	50%
Wildgoose 577 MS	50%
Windhoek 649 MS	50%
Zisaan 31 MT	50%
Ziska 122 MT	50%
Portion of Unsurveyed state land	50%

*Form part of the Greater Soutpansberg Project

**Part of the investment in NuCoal Mining Proprietary Limited

-Lapsed –Mining Right Application Lodged

--Valid –Mining Right Application Lodged

~tenement located in the Republic of South Africa

^tenement located in Western Australia