

**Form 604**Corporations Act 2001  
Section 671B**Notice of Change of Interests of Substantial Holder**To Company Name/Scheme COAL OF AFRICA LIMITEDACN/ARSN 008 905 388**1. Details of substantial holder (1)**Name TMM HOLDINGS (Proprietary) LIMITEDACN/ARSN (if applicable) N/AThere was a change in the interests of the substantial holder on 21 February 2017*The previous notice was given to the company on* 24 September 2015The previous notice was dated 23 September 2015**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous Notice		Present Notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	215,000,000	11.16%	215,000,000	9.7%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme, are as follows:

Date of Change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7) in GBP (m)	Class and number of securities affected	Person's votes affected
21/2/2017	TMM Holdings (Pty) Limited	Dilution due to additional share issue		215,000,000 fully paid ordinary shares	-1.455%

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Registered holder of securities	Nature of relevant interest (6)	Class and number of securities	Person's votes
TMM HOLDINGS (Pty) LIMITED	In its capacity	215,000,000 fully paid ordinary shares	9.45%

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
TMM HOLDINGS (Pty) LIMITED	21 George Storrar Drive, Groenkloof, Pretoria, South Africa, 0181

**Signature**

**TA DUBEK**

print name

2017-03-01

capacity

CFO

sign\_name

date

